



## Permobil Connect

### Situation

Permobil Connect is available on M3/M5 and F3/F5 series chairs shipped after December 2017.

When a chair is 'activated' it provides NSM with one central location to access technical documentation and monitor the status of our customer's Permobil Connect chairs. Accessing vital chair data remotely enables us to resolve some issues without ever needing to dispatch a Technician or ATP. When a Technician is required to be dispatched, the information obtained remotely will better prepare us for a more effective service visit.

Activating Permobil Connect on as many chairs as possible is critical to maintaining the high quality of service our customers have come to know and expect from NSM. Using Technology allows us to continue providing efficient care for our clients while Serving Safely.

Learn more about Permobil Connect here: <https://permobilus.com/product/connect/>

### Instructions

At NSM, our Branch Teams need to engage their clients during all phases of the client lifecycle (initial delivery, PM Calls, Repair/Service, etc.) to ensure we have as many chairs activated as possible.

By utilizing the Activation Script and Objection Handling guide below, we will activate more of these chairs and be better equipped to offer our clients an unparalleled service experience.

## Activation Script

*Hello, this is \_\_\_\_\_ from National Seating and Mobility. I am calling to ensure we have your most current contact information in our system so we can better service your power wheelchair.*

*Your Permobil power chair already includes state of the art technology that allows remote diagnostics, meaning that when you encounter a problem with your chair, we can help create a solution right over the phone. This will allow us to evaluate your repair needs faster and sometimes eliminate an in-person evaluation all-together! An NSM Technician can view error codes and other data that shows us why your chair is not functioning the way you want it to. We can then get you your parts quickly and efficiently. In addition, the My Permobil app is a way for you to interact with your chair that will provide you with valuable information such as battery range estimates, mileage summaries and seat activity tracking.*

*If you could provide/verify your email address, I can assist you in activating this feature in your chair now. It shouldn't take more than 5 minutes of your time.*

*If now:* Is the number I called your preferred mobile phone? What is your preferred email address?

*If later:* How would next date at XX:XX am sound? (make sure to provide an alternative time and schedule the follow-up with a calendar appointment)

*If they choose not to activate:* OK, I understand you are not looking to have this feature activated at this time. If you change your mind, please let us know so that we always have the most thorough option available to keep you moving!

Note: ATPs should be notified when their clients have opted out of activation so further follow-up can be conducted later or when another opportunity arises.

Enter steps to activate chair using Web Portal and sending an email to the client.

## Activation Options

1. My Permobil app via Bluetooth
  - a. See [Appendix A](#) for quick start guide
2. Web Portal - <https://connect.permobil.com/activate/account>
  - a. See [Appendix B](#) for detailed instructions
  - b. Note: User will need access to the Permobil Fleet Management portal in order to use this method. See [Appendix C](#) for instructions to request access.

## Objection Handling

Objection	Response
<i>"I don't want my exact location to be tracked"</i>	<p>You will have this as an option to opt-in or opt-out during the activation process.</p> <p><i>Their decision can be changed at any time by making changes within the setting in the app of the web portal</i></p> <p><a href="https://connect.permobil.com">https://connect.permobil.com</a></p>
<i>"I don't have a smartphone"</i>	<p>The smartphone app is for clients who wish to have real time information about their chair at their fingertips. All we need to get started is a valid email address to send an activation code to.</p> <p>Client should navigate to the website below to activate their chair online as opposed to the app.</p> <p><a href="https://connect.permobil.com/activate/account">https://connect.permobil.com/activate/account</a></p>
<i>"I don't have enough monthly bandwidth on my home wifi or cell phone data"</i>	<p>Permobil Connect accesses the internet independently without using your data.</p>
<i>"I don't have an email address"</i>	<p><i>An email address is necessary, is there a family member's email address we could send it to?</i></p> <p><i>Would you like to set-up a free email account (e.g. Gmail) and we can schedule a time to follow-up and activate your chair?</i></p> <p><i>We can text or email with the information to the client's caregiver.</i></p> <p><a href="https://connect.permobil.com/activate/account">https://connect.permobil.com/activate/account</a> link to the client (Assuming they have a smartphone)</p>

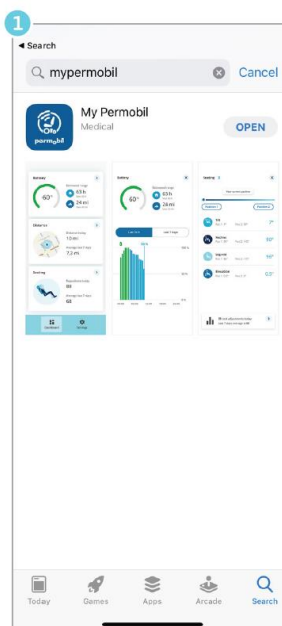
## APPENDIX A: Connecting a chair via Bluetooth/My Permobil App

### MyPermobil—Activation Process

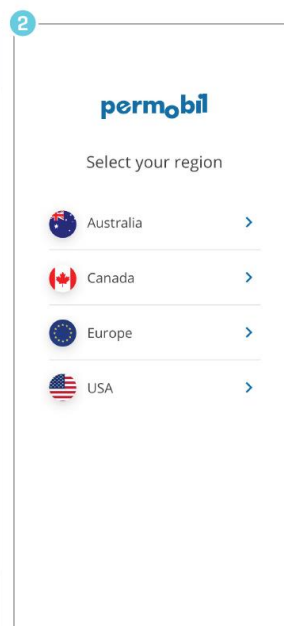
permobil

**NOTE:** WiFi and email access is required for set-up

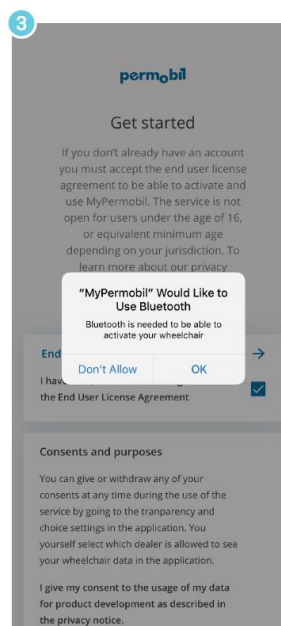
#### Getting started



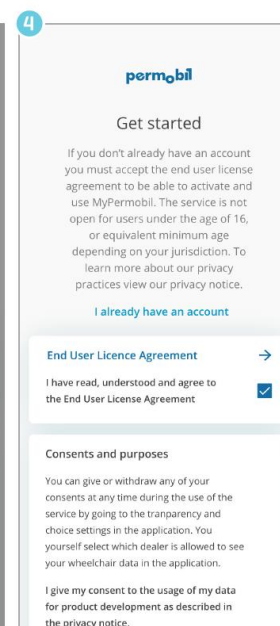
Download *MyPermobil* on your Android or Apple phone



Choose your region



Accept to allow Bluetooth™



Read/accept MyPermobil policy



MyPermobil



permobil.com

# MyPermobil—Activation Process

permobil

**NOTE:** WiFi and email access is required for set-up

## Create account

1

2

3

Enter e-mail address

Enter your name and set time zone

Find code in email, enter it and hit "Verify account"

## Activate

4

5

6

Select Bluetooth and turn on your wheelchair

*If your wheelchair is already on, turn it off and on again in order to reboot Bluetooth connection*

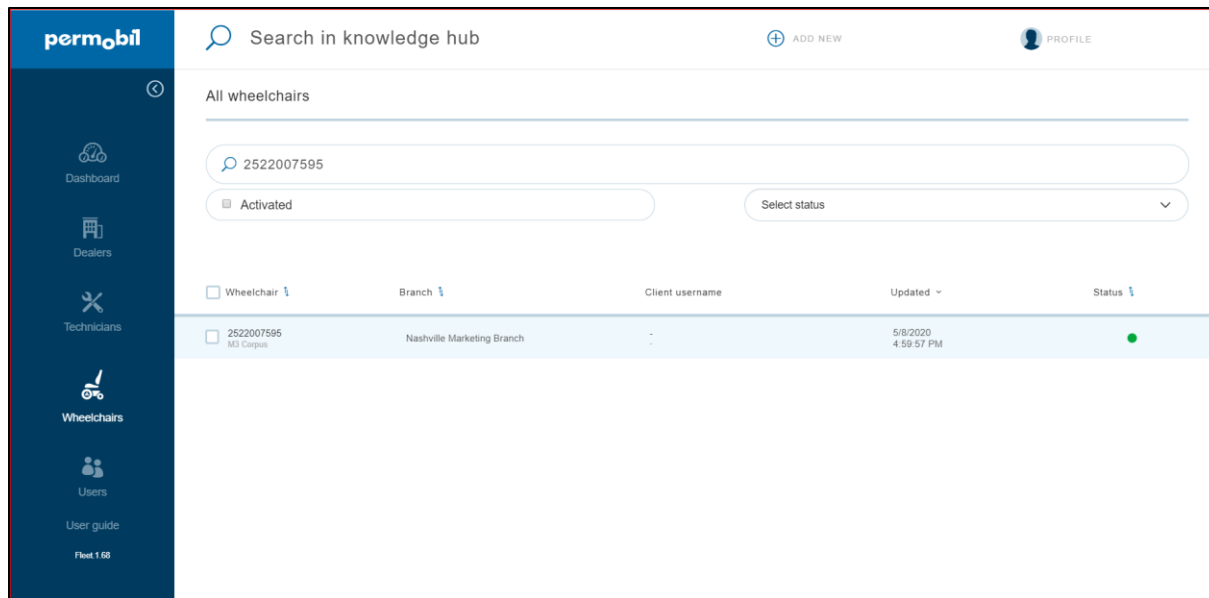
Click on the Connect button

You are connected!

## APPENDIX B: Connecting a chair via the Web-form

Note: User will need access to the Permobil Fleet Management portal in order to use this method. Submit an NSM IT ticket to request access.

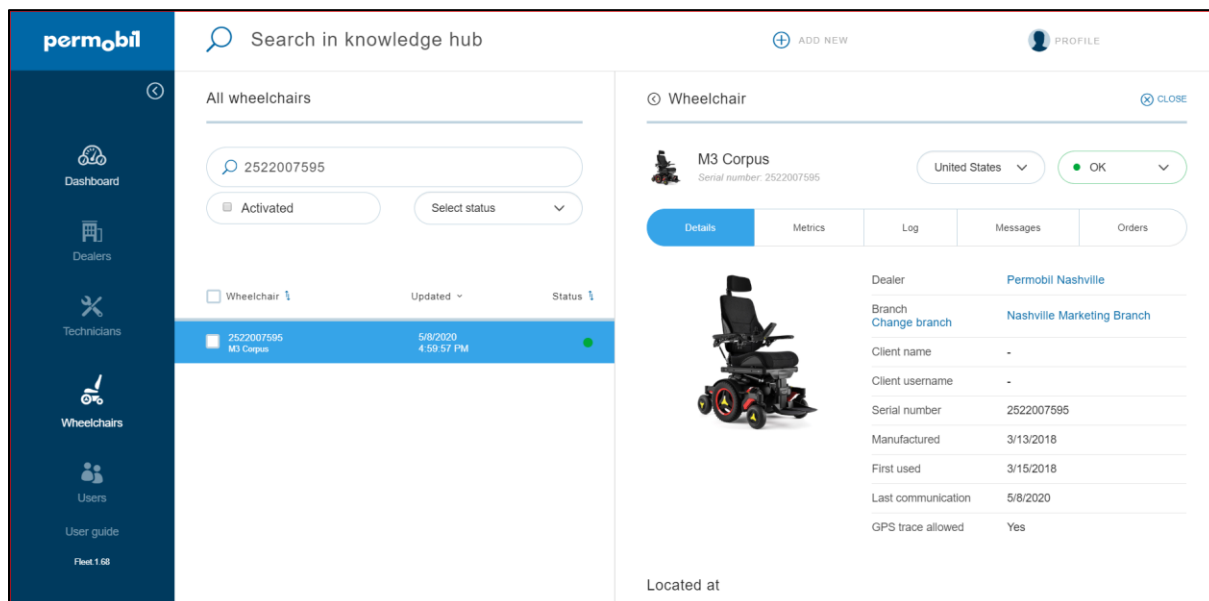
1. Within the Wheelchairs tab, you will input the serial number



The screenshot shows the Permobil Fleet Management portal. The left sidebar contains navigation links: Dashboard, Dealers, Technicians, Wheelchairs (highlighted), Users, User guide, and Fleet 1.60. The main content area is titled 'All wheelchairs' and features a search bar with the text '2522007595'. Below the search bar is a filter for 'Activated' status and a 'Select status' dropdown. A table lists wheelchairs with columns: Wheelchair, Branch, Client username, Updated, and Status. One entry is visible: '2522007595 M3 Corpus' under the 'Nashville Marketing Branch', updated on '5/8/2020 4:59:57 PM', with a green status dot.


Wheelchair	Branch	Client username	Updated	Status
2522007595 M3 Corpus	Nashville Marketing Branch	-	5/8/2020 4:59:57 PM	OK

2. Click on the serial number. Clicking on the serial number will direct you to the 'Details' page of the chair.



The screenshot shows the 'Details' page for a wheelchair. The left sidebar is the same as the previous screenshot. The main content area is titled 'Wheelchair' and features a search bar with the text '2522007595'. Below the search bar is a filter for 'Activated' status and a 'Select status' dropdown. A table lists wheelchairs with columns: Wheelchair, Branch, Client username, Updated, and Status. One entry is visible: '2522007595 M3 Corpus' under the 'Nashville Marketing Branch', updated on '5/8/2020 4:59:57 PM', with a green status dot. The 'Details' tab is selected, showing a list of details for the selected wheelchair. The details include: Dealer (Permobil Nashville), Branch (Nashville Marketing Branch), Client name (-), Client username (-), Serial number (2522007595), Manufactured (3/13/2018), First used (3/15/2018), Last communication (5/8/2020), and GPS trace allowed (Yes). A 'Located at' field is also present.

Wheelchair	Branch	Client username	Updated	Status
2522007595 M3 Corpus	Nashville Marketing Branch	-	5/8/2020 4:59:57 PM	OK

Details	Metrics	Log	Messages	Orders
				
Dealer	Permobil Nashville			
Branch	Nashville Marketing Branch			
Client name	-			
Client username	-			
Serial number	2522007595			
Manufactured	3/13/2018			
First used	3/15/2018			
Last communication	5/8/2020			
GPS trace allowed	Yes			
Located at				

3. Scroll down on the right side of the page until you see 'Resend activation code'

### Time zone

(UTC -06:00 / -05:00) Central Time - CT

Apply

### Activation status

Shows status of activation code given to user at delivery. If activated, an end user has used the code and registered an account. Use button to resend the activation code directly to a user's e-mail.

Activation status	Activated
Activation date	2/18/2020, 3:48:49 AM
Activation expires	9/4/2020, 10:17:44 AM

Resend activation code

Show activation letter

### Consent status

Add/revoke a user consent. This will enable/disable data transmission from the chair. Requires a formal and signed consent from the end user if done by someone else.

4. Click on 'Resend activation code,' input your email address, and click 'send.'

## Resend activation code

To resend an activation code, please enter the user's e-mail.

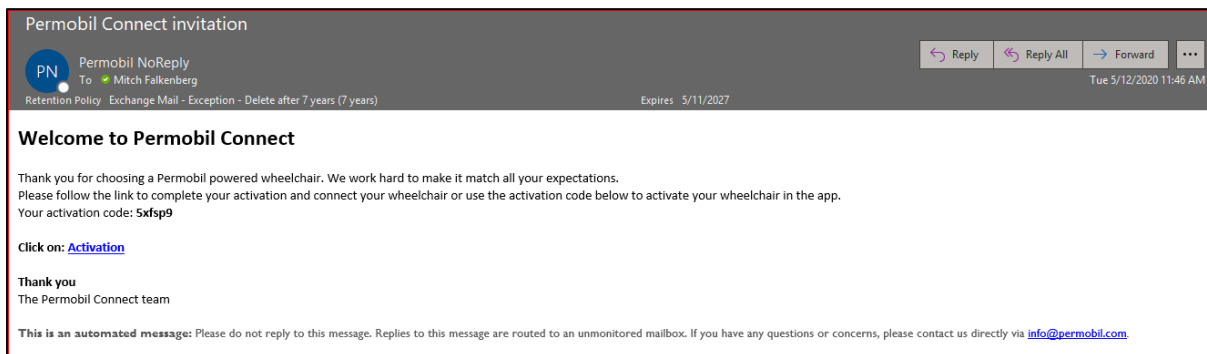
E-MAIL

mitch.falkenberg@permobil.com|

Cancel

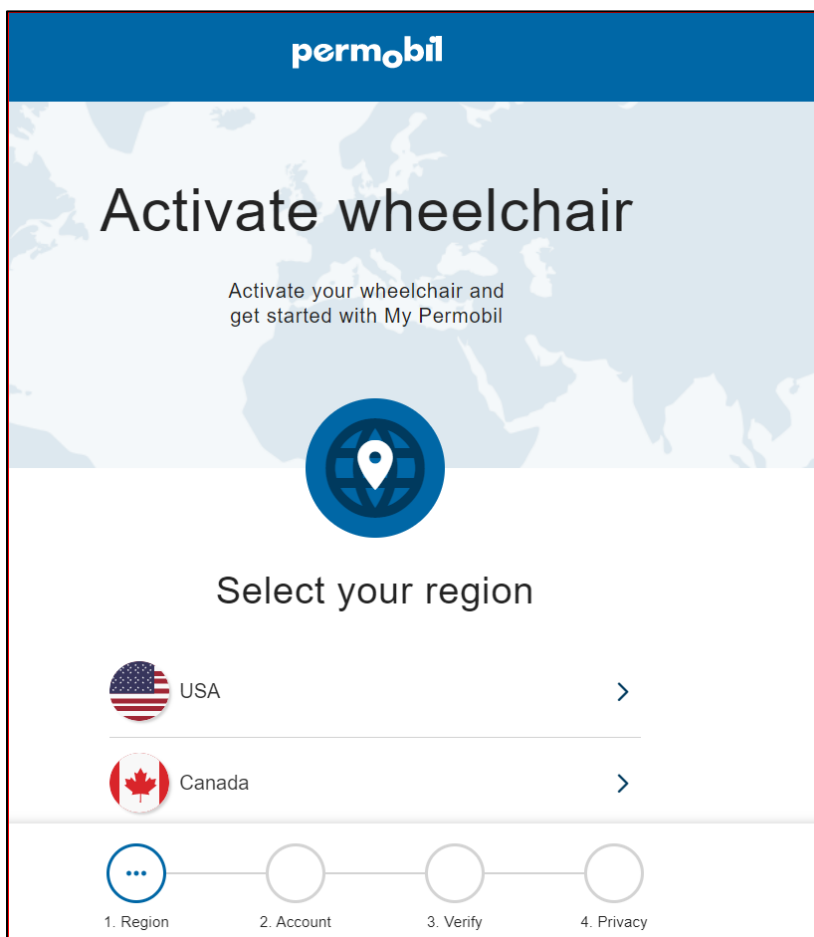
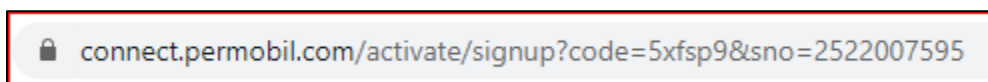
Send

5. Open the email in your inbox. Within the email you will have the activation code and a link to take you to the 'Activation' page. Click on the 'Activation' link



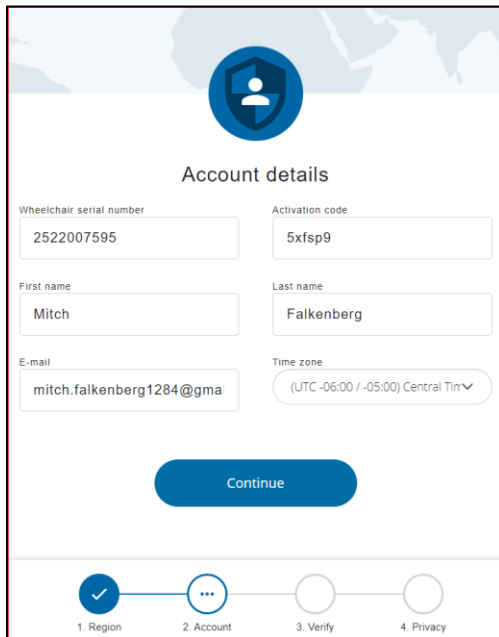
6. Select your region (USA.)

\*The activation code and serial number will populate in the URL\*



7. Fill out the account details and click 'Continue.'

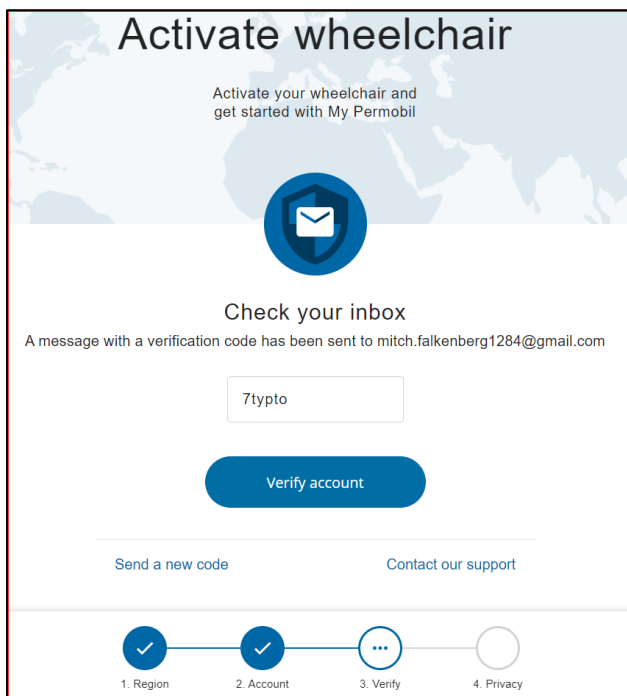
\*The serial number and activation code will automatically populate in the account details\*



The 'Account details' form is displayed on a white background with a blue header bar. At the top, there is a blue circular icon with a white person silhouette. Below the icon, the title 'Account details' is centered. The form contains several input fields: 'Wheelchair serial number' with the value '2522007595', 'Activation code' with the value '5xfsp9', 'First name' with the value 'Mitch', 'Last name' with the value 'Falkenberg', 'E-mail' with the value 'mitch.falkenberg1284@gmail.com', and 'Time zone' with a dropdown menu showing '(UTC -06:00 / -05:00) Central Tin'. A blue 'Continue' button is positioned below the input fields. At the bottom, there is a progress bar with four steps: '1. Region' (checked), '2. Account' (active), '3. Verify' (disabled), and '4. Privacy' (disabled).

8. The end-user will have to provide you with the verification code that was sent to their email address. Enter the code provided by the end-user and click 'Verify account.'

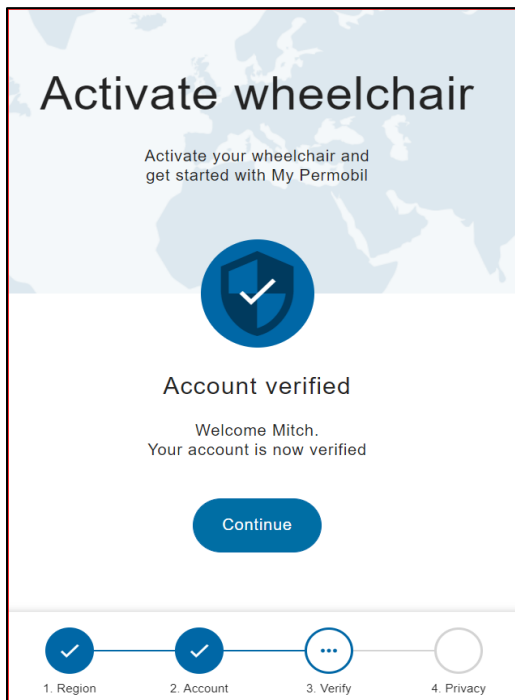
\*The verification code is valid for 15 minutes and is case sensitive\*



The 'Activate wheelchair' form is displayed on a white background with a blue header bar. At the top, the title 'Activate wheelchair' is centered. Below the title, the text 'Activate your wheelchair and get started with My Permobil' is centered. A blue circular icon with a white envelope silhouette is positioned below the text. The form contains a 'Check your inbox' section with the text 'A message with a verification code has been sent to mitch.falkenberg1284@gmail.com'. Below this, there is a text input field with the value '7typto'. A blue 'Verify account' button is positioned below the input field. At the bottom, there are two links: 'Send a new code' and 'Contact our support'. A progress bar at the very bottom shows four steps: '1. Region' (checked), '2. Account' (checked), '3. Verify' (active), and '4. Privacy' (disabled).



9. Once the account has been verified, you will click 'Continue.' By clicking 'Continue,' you will be directed to the privacy agreement.



## Activate wheelchair

Activate your wheelchair and get started with My Permobil

**Account verified**

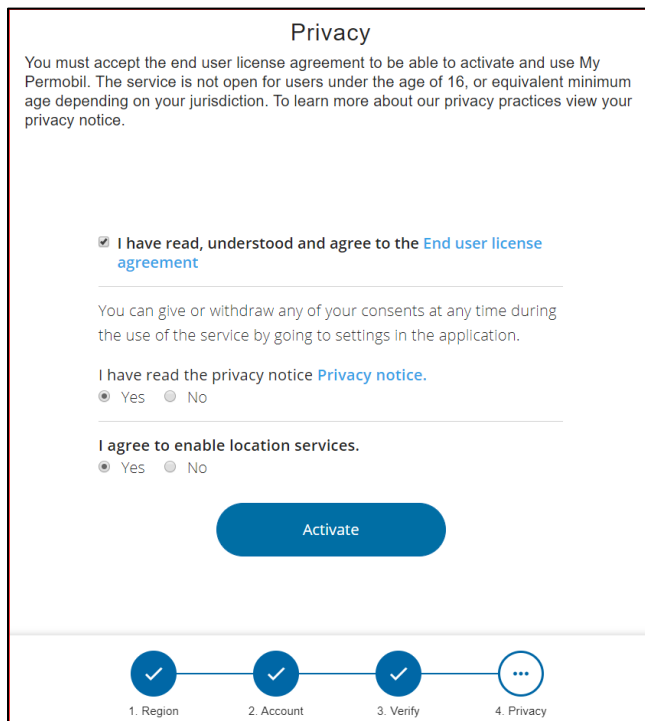
Welcome Mitch.  
Your account is now verified

Continue

1. Region 2. Account 3. Verify 4. Privacy

10. With verbal consent from the end-user, you will agree to 'End user license agreement' and 'Privacy notice.' Then click 'Activate'.

**\*End-user has the option of enabling the GPS\***



## Privacy

You must accept the end user license agreement to be able to activate and use My Permobil. The service is not open for users under the age of 16, or equivalent minimum age depending on your jurisdiction. To learn more about our privacy practices view your privacy notice.

☒ I have read, understood and agree to the [End user license agreement](#)

You can give or withdraw any of your consents at any time during the use of the service by going to settings in the application.

I have read the privacy notice [Privacy notice](#).

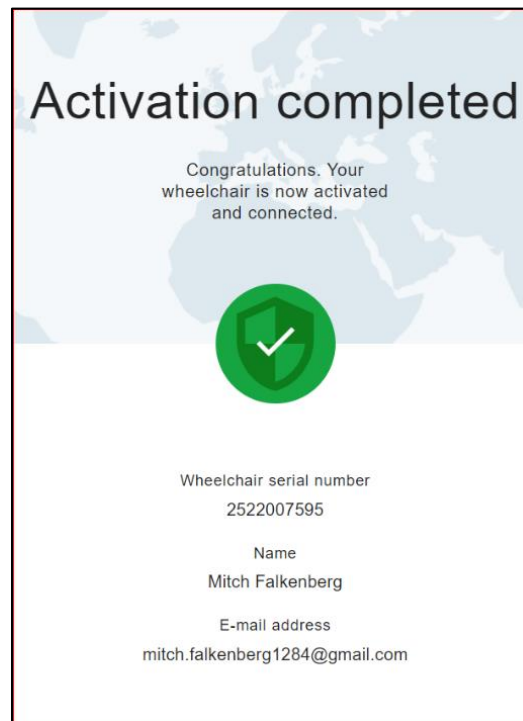
☒ Yes ☐ No

I agree to enable location services.

☒ Yes ☐ No

Activate

1. Region 2. Account 3. Verify 4. Privacy



## Activation completed

Congratulations. Your wheelchair is now activated and connected.

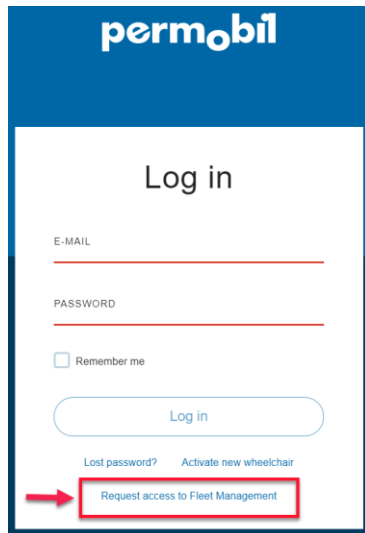
Wheelchair serial number  
2522007595

Name  
Mitch Falkenberg

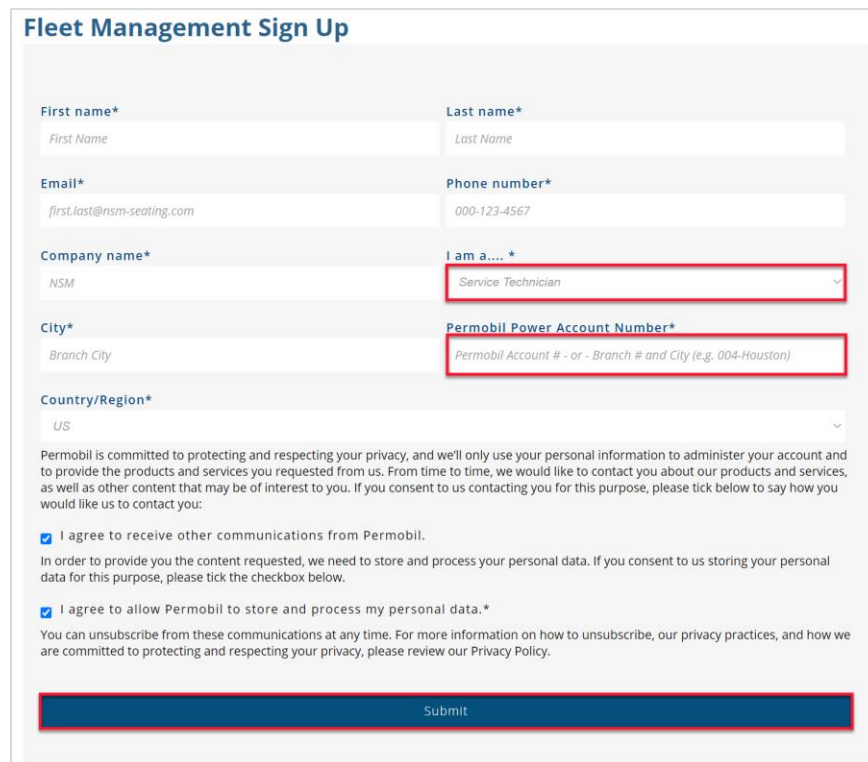
E-mail address  
mitch.falkenberg1284@gmail.com

## APPENDIX C: Steps to request access to Fleet Management

1. Go to: <https://connect.permobil.com/login>
2. Click “Request access to Fleet Management”



3. Fill in the Sign-Up form
  - a. If your role does not appear in the “I am a...” field, select “Service Technician”
  - b. If you do not know the Permobil Account Number for your branch, simply enter the Branch # and City.



4. Click Submit